



top1000funds.com *present*

FIDUCIARY INVESTORS SYMPOSIUM

GLOBAL CIO AND INVESTMENT DIRECTOR SUMMIT

October 23-26, 2011, China World Hotel, Beijing

The Fiduciary Investors Symposium will host the exclusive global gathering of **Chief Investment Officers** (CIOs) and senior investment professionals at fiduciary funds.

This invitation-only event will focus on investment strategies and their implementation for the world's largest pension and sovereign wealth funds, multi-managers, insurance funds and asset consultants. It will comprise of about 50 of the world's most influential investors, plus a select group of asset consultants and representatives from leading funds management firms.

Participants will discuss the major issues in open and closed forums over three days and will be encouraged to meet each other through organised table discussions following each session and during the meals and social functions.

The unique features of this symposium include:

- **Very selective audience:** By-invitation only to the Chief Investment Officer (CIOs) and Investment Heads of Department. Only large funds (>USD 1 billion AUM) will participate. Total AUM of delegates will exceed trillions of dollars.
- **Global coverage:** Though hosted in China, investors from more than 20 countries will participate
- **A force for global change:** The interactive conference format will encourage delegates to debate, collaborate and challenge existing norms. Potential to influence global outcomes with fresh perspectives and innovative ideas.

This is a “**mini-Davos for the global institutional investment community**”. A number of leading global strategists, including Nobel laureates in economics, have also been invited to address this important audience.

The Symposium is co-hosted by **Top1000funds.com**, the news and analysis site for the world's largest institutional investors.

CONFIRMED SPEAKERS SO FAR INCLUDE

- Jeff Scott, Chief Investment Officer, **Alaska Permanent Fund**, USA
- Ludwig He, Managing Director & Head of Public Markets, **China Investment Corporation**, China
- David Hartley, Chief Investment Officer, **SunSuper**, Australia
- Arporn Chewakrengkai, Senior Director - Strategic Investment Department, **Thailand Government Pension Fund**, Thailand
- Harvey Toor, Chief Risk Officer, **Abu Dhabi Investment Council**, UAE
- Bev Durston, Portfolio Manager – Alternative Assets, **British Airways Pensions**, UK
- Tzu Ming Lao, Managing Director, Risk Management, **Temasek Holdings**, Singapore
- Benjamin Rudd, Executive Director & Head of Overseas Investment, **Ping An of China Insurance Asset Management**, Hong Kong
- Patrick A. Groenendijk, Chief Investment Officer, **Pensioenfonds Vervoer**, The Netherlands
- Peter Chen, Senior Principal, Principal Investing, **Canadian Pension Plan Investment Board**, Canada & Hong Kong
- Dr Aaron Low, Member, Board of Governors, CFA Institute, USA; Trustee, **Government of Singapore Pension Fund**; Principal Partner, **Lumen Advisors**, Singapore
- David Atkin, Chief Executive Officer, **Cbus**, Australia & Board Member, **United Nations Principles for Responsible Investment (UNPRI)**, Switzerland
- Yoo-Kyung Park, Senior Investment Advisor - Sustainability & Governance, **APG**, The Netherlands & Hong Kong
- Andrew Elliott, Deputy Chief Investment Officer, **Victorian Funds Management Corporation**, Australia
- Andrew Kirton, Global Chief Investment Officer, **Mercer**, UK
- Daniel Summerfield, Co-Head of Responsible Investment, **Universities Superannuation Scheme**, UK
- David Iverson, Head of Portfolio Design, **New Zealand Superannuation Fund**, New Zealand
- Roger Urwin, Global Director – Investments, **Towers Watson**, UK
- Tim Barron, Chief Executive Officer & President, **Rogerscasey**, USA
- Christopher Hunter, Chief Executive – China, **Cambridge Associates**, China
- Cynthia Steer, Managing Director – Investment Strategy and Consulting, **Russell Investments**, USA
- Peter Ryan-Kane, Head of Portfolio Advisory, Asia Pacific, **Towers Watson**, Hong Kong
- Professor Lasse H. Pedersen, John A. Paulson Professor of Finance and Alternative Investments, **New York University Stern School of Business**, USA; Director, American Finance Association & Member, Liquidity Working Group, Federal Reserve Bank of New York, USA
- Professor Joseph Cherian, Director, Centre for Asset Management Research & Investments, **National University of Singapore** & Advisory Council Member, Johnson Graduate School of Management, **Cornell University**, USA
- Mike Heale, Partner, **CEM Benchmarking**, Canada

Complimentary guest passes are available to qualified investors

(sovereign, pension, public and insurance funds, endowment and foundations)

To register [CLICK HERE](#)



The exclusive global forum where CIOs from more than 20 countries can debate, collaborate and influence global outcomesthe 'mini-Davos' for the global institutional investment community



KEY DISCUSSION THEMES:

- Portfolio renovation: From asset allocation to risk allocation
- Developing performance benchmarks for your investment portfolio
- Sub-merging vs emerging markets: Investing in a two-speed world
- Developing an institutional risk management framework
- Protecting against tail risks
- Fund governance, fiduciary responsibilities and agency risks
- The ESG dilemma
- The endowment model and the future for alternatives and illiquid investments
- Peer collaboration and co-investments
- Re-building your hedge fund portfolio
- Opportunistic investing and the search for un-correlated returns
- Investing in the next 20 years: Making sense of fundamental changes in demographics, structural shifts in capital markets and global geo-political uncertainty

DELEGATE PROFILE

Fiduciary Investors (>USD 1 billion AUM)

- Chief Investment Officers
- Investment Heads of Department

From:

- Plan Sponsors, Pensions and Superannuation Funds
- Sovereign Wealth Funds
- Public Funds
- Foundations & Endowments
- Insurance Funds
- Multi-managers

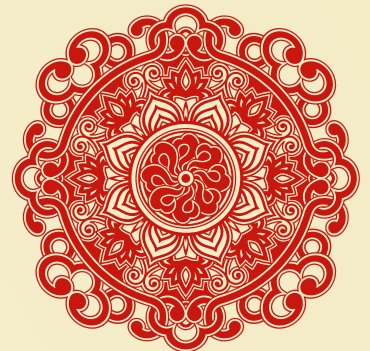
Asset Consultants

Global Investment Managers

- Chief Investment Officers
- Senior Portfolio Managers
- Principals

Leading Academics and Global Strategists

Fiduciary investors will comprise more than 70% of the delegate mix.



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PROGRAMME OVERVIEW

Sunday, 23rd October (Optional)

16:00 Pre-registration
17:00 Welcome cocktails

Monday, 24th October

08:00 Registration
08:50 Official Opening
17:30 End of day one discussions
19:00 Informal Dinner

Tuesday, 25th October

09:00: Day Two Opening
17:00 End of day two discussions
19:00 Official Dinner

Wednesday, 26th October

09:00 Day Three Opening
14:00 Close of Symposium

Thursday, 27th October 27 (Optional)

All Day – Extension Programme
Hosted at the Great Wall

**Attendance to this symposium is by-invitation only.
For enquiries on speaker or delegate opportunities, please contact**

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Top1000funds.com is the news and analysis site for the world's largest institutional investors. Focusing on investment strategy and implementation, it is populated by original news stories, case studies and research that relate directly to the work of investment professionals at pension funds, endowments and sovereign wealth funds. One of its defining characteristics is truly global editorial content that focuses on the investment strategies, portfolio construction and implementation techniques used by major institutional funds.

Top1000funds.com is published by **Conexus Financial**, a specialist publishing and events company which concentrates on the institutional and advised investment markets in Australia and around the world.

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