

top1000funds.com

F I D U C I A R Y
I N V E S T O R S
S Y M P O S I U M

Digital 2020

THE CATALYST FOR REFORMED FIDUCIARY THINKING

JUNE 23-24, 2020

FIDUCIARY INVESTORS SYMPOSIUM

Digital 2020

FIDUCIARY INVESTORS DIGITAL SYMPOSIUM, JUNE 23-24, 2020

The Fiduciary Investors Symposium 2020 global digital program will address the pertinent issues for investors in navigating a crisis environment. It will explore the leadership and investment issues in the short and long term including the disruption to portfolio construction, liquidity and risk management issues, and the need to fast-track purpose before profit. It will explore the changing nature of the global economy and whether the status quo processes and behaviours that investment professionals undertake to tackle risks and opportunities will be sufficient in the future.

This online interactive conference will bring together investors and speakers to share the stories and ideas around investment opportunities out of this crisis and how it can be an opportunity for a more equal and sustainable economy.

AN INTERACTIVE PLATFORM

Attracting involvement from asset owners from all over the globe the event will be streamed live on www.top1000funds.com. The event will be held on a technology platform managed by a professional production company in a live studio and will be of broadcast quality. Interactivity will be available via live questions and polls and networking will still take place in the form of virtual table discussions. A platform hub will be created to house relevant thought pieces, www.top1000funds.com articles and podcasts. The live sessions will be recorded and available on demand after the event.

The program is being built on the back of the much-loved Fiduciary Investors Symposium series which over the past 10 years has tackled the issues that long-term investors face and how the long-term thematic in the global economy prompt investors' portfolio decisions today.

DELEGATE PROFILE

The Fiduciary Investors Symposium 2020 global digital event is for the senior investment professionals at large institutional investors around the globe. It will be made available to chief investment officers of pension funds, endowments and sovereign wealth funds, and their investment teams, and for the first time attract chairs and board trustees from all over the world.

MEDIA PARTNER

www.top1000funds.com is the news and analysis site for the world's largest institutional investors. It focuses on strategy and implementation and is populated with original news stories, case studies and research that relate directly to the work of investment professionals at pension funds, endowments and sovereign wealth funds. One of its defining characteristics is truly global content that focuses on the strategies, portfolio construction and implementation techniques of institutional investors.

F I D U C I A R Y
I N V E S T O R S
S Y M P O S I U M
Digital 2020

TUESDAY, JUNE 23, 2020

NOTE: ALL TIMES ARE IN BST

2.00 – 2.05 WELCOME

2.05- 2.30PM GLOBAL RISK OUTLOOK

The extreme uncertainty of the global economy requires a new risk management framework. This session will examine the rapidly changing risks to the global economy and the need for new ways of behaving, making decisions and even reversing decisions.

- **Lakshmi Shyam-Sunder**, chief risk officer, World Bank Group
- Chair: **Amanda White**, director of institutional content, Conexus Financial

2.30 – 3.00PM GLOBAL POLICY RESPONSES

How have different governments around the world responded to the health and economic crisis and what are some of the innovative responses that will stimulate the economy and ensure a sustainable recovery?

- **Randy Kroszner**, Deputy Dean for Executive Programs and Norman R Bobins Professor of Economics, University of Chicago Booth School of Business
- **Lucrezia Reichlin**, Professor of Economics, London Business School
- Chair: **Amanda White**, director of institutional content, Conexus Financial

3.00 – 3.30 PM POLICY RESPONSES AND INVESTMENT IMPLICATIONS

The crisis has seen unprecedented fiscal and monetary policy responses around the world. So what are the implications for investments?

- **Greg Jensen**, co-chief investment officer, Bridgewater
- Chair: **Colin Tate**, chief executive, Conexus Financial

3.30 – 3.55PM THE FUTURE OF FUNDS MANAGEMENT

Given the extreme volatility in markets, the changing global economic risks and policy responses, what is the future of the funds management industry?

- **Jenny Johnson**, chief executive, Franklin Templeton Investments
- Chair: **Colin Tate**, chief executive, Conexus Financial

3.55 – 4.30 PM PURPOSEFUL COMPANIES

Is the COVID-19 crisis the paradigm shift needed to redefine business for the 21st century and build trust between business and society? The crisis has hastened the trend towards 'purpose before profit' and the fact that purposeful companies will be the ones that thrive in the future.

- **Sharan Burrow**, general secretary, ITUC
- **Colin Mayer**, Professor of Management Studies, Oxford University
- **Fiona Reynolds**, chief executive, PRI
- Chair: **Colin Tate**, chief executive, Conexus Financial

F I D U C I A R Y
I N V E S T O R S
S Y M P O S I U M
Digital 2020

4.30 – 4.55PM DISTRESSED DEBT OPPORTUNITIES

The coronavirus crisis has resulted in an unprecedented number of defaults and presents an opportunity of a life time for distressed debt investors. Where are the opportunities and how should investors allocate capital both domestically and internationally?

- **Victor Khosla**, founder, SVP Global
- Chair: **Amanda White**, director of institutional content, Conexus Financial

4.55 – 5.20 PM LEARNING FROM REAL ESTATE

The coronavirus pandemic has impacted the way we work and live in unprecedented ways that are impacting how we consume. These thematic – including the increased use of technology, working from home, and online shopping – are acute in the real estate sector. This session will examine what this means for the asset class opportunities and risks as well as learnings for the whole portfolio. How investors can best combine listed and unlisted opportunities, and balance liquidity, will also be considered.

- **Jon Cheigh**, chief investment officer, Cohen & Steers
- **Jason Rothenberg**, head of real estate, State of Wisconsin Investment Board
- Chair: **Colin Tate**, chief executive, Conexus Financial

5.20 – 5.50PM INVESTOR FIRESIDE CHAT

How are investors positioning portfolios and managing short and-long term risks in the current environment?

- **Ben Meng**, chief investment officer, CalPERS
- **Ronald Wuijster**, chief executive, APG
- Chair: **Amanda White**, director of institutional content, Conexus Financial

5.50 – 6.20PM IN CONVERSATION WITH LARRY SUMMERS: THE FUTURE OF THE WORLD

An intimate Q&A with former Treasury Secretary Larry Summers, President Emeritus and the Charles W. Eliot University Professor of Harvard University.

- **Larry Summers**, President Emeritus, Harvard University
- Chair: **Amanda White**, director of institutional content, Conexus Financial

6.20 – 7.00PM PEER REVIEW ZOOM ROOMS

Building on the previous session where the largest fund in the US, and the largest fund in Europe, discuss their portfolio positioning as a result of the crisis, and their-forward looking projections, investors have a chance to discuss with their peers ideas and opportunities for investment via curated, interactive zoom rooms. Investors will also report back to the entire group with a description of their discussions.

- **Rachel Elwell**, Chief Executive Officer, Border to Coast Pensions Partnership
- **Michael Hitchcock**, Chief Executive Officer, RSIC South Carolina
- **Geraldine Jimenez**, Director of Investment Strategy and Risk, CalSTRS

F I D U C I A R Y
I N V E S T O R S
S Y M P O S I U M
Digital 2020

WEDNESDAY, JUNE 24, 2020

2.00 – 2.05 WELCOME

2.05 - 2.30 PM COVID-19: THE END OF GLOBALISATION?

Even before the current crisis, globalisation was under threat due to the wave of populism around the world. So does this crisis mark the end of globalisation? What would de-globalisation look like given the interconnectedness and complexity of the economy and what does it mean for investors' portfolios?

- **Ian Goldin**, Professor of Globalisation and Development, Oxford University
- Chair: **Amanda White**, director of institutional content, Conexus Financial

2.30 – 3.00PM INVESTOR RESPONSES

How are investors tackling the issues of de-globalisation and the impact on their portfolios?

- **Kate Barker**, chair, USS
- **James Davis**, chief investment officer, OPTrust
- **Olivier Rousseau**, executive director, Fonds de Reserve pour les Retraites
- Chair: **Amanda White**, director of institutional content, Conexus Financial

3.00 – 3.35 PM GEOPOLITICAL RISKS, UNCERTAINTY AND THE COVID CRISIS

The geopolitical stresses already present in the global economy have been further fractured by the current crisis, especially the relationship between the US and China. What can we learn from history and what it all means for institutional investors?

- **Stephen Kotkin**, Professor in History and International Affairs, Princeton University
- Chair: **Colin Tate**, chief executive, Conexus Financial

3.35 – 4.00 CHINA, EMERGING MARKETS AND THE PANDEMIC

The impact of the COVID-19 health and economic crisis is acutely more severe in emerging markets. What will the long-term impact of this be, and could the Renminbi emerge as a safe-haven currency?

- **Patrick Zweifel**, chief economist, Pictet
- Chair: **Colin Tate**, chief executive, Conexus Financial

4.00 – 4.30 PM CHINA AND ITS ECONOMIC POSITION IN THE WORLD

This session will examine the impact of the crisis on China, the likely projection of its recovery and the role for the private sector.

- **Michael Pettis**, Professor of Finance, Guanghua School of Management, Peking University; Senior Fellow, Carnegie-Tsinghua Center for Global Policy
- Chair: **Colin Tate**, chief executive, Conexus Financial

4.30 – 5.00PM OPERATIONAL RISKS AND SUPPLY CHAIN ISSUES

The pandemic has shed the spotlight on supply chain issues across all industries, so what does that look like in financial services? This session will highlight the need for resilience and robust continuity planning.

- **Geoff Hodge**, executive chairman, Milestone Group
- **April Wilcox**, head of operations, CalSTRS
- **Arjen Pasma**, chief risk officer, investments, PGGM

Chair: **Amanda White**, director of institutional content, Conexus Financial

5.00 – 5.25PM A SUSTAINABLE RECOVERY NEEDS INVESTOR LEADERSHIP

The COVID-19 global health and economic crisis has highlighted the need for leadership and capital to be urgently targeted towards the vulnerabilities in the global economy. So what does a sustainable recovery look like and how can institutional investors collaborate to make sure it happens?

- **Gilbert van Hassel**, chief executive, Robeco

Chair: **Colin Tate**, chief executive, Conexus Financial

5.25 – 5.55PM WAYS TO CHANGE THE WORLD

In conversation with the current recipient of the Nobel Prize in Economics, Esther Duflo, this session will look at the phenomenon of inequality and the way in which economics and finance can help meet the challenge for a better, more equal, world.

- **Esther Duflo**, Professor of Poverty Alleviation and Development Economics, MIT; current winner Nobel Prize in Economics

Chair: **Amanda White**, director of institutional content, Conexus Financial

5.55 – 6.25PM THE VACCINE

This session will look at the development of a vaccine for COVID-19 and what cooperation is needed to fight the virus. More broadly it will examine the way in which bio-medical engineering is meeting the needs of changing demographics and creating a better future.

- **Adrian Hill**, Professor of Human Genetics; director of the Jenner Institute; co-director, Oxford Martin Programme on Vaccines
- **Geoffrey Ling**, MD, founding director of the Biological Technologies Office of DARPA; Professor of Neurology and Neuro Critical Care, John Hopkins Medical Center

Chair: **Colin Tate**, chief executive, Conexus Financial

6.25 – 6.50PM WHAT DOES THE FUTURE LOOK LIKE

Given the disruption and chaos currently facing the world, society and economies, this session looks at what an imagined future would look like and what the role of finance could be in a more informed and sustainable world.

- **Stewart Brentnall**, chief investment officer, TCorp
- **Angela Rodell**, chief executive, Alaska Permanent Fund
- **Geoff Rubin**, chief investment strategist, CPP Investments

Chair: **Amanda White**, director of institutional content, Conexus Financial

6.50 – 7.15PM NETWORKING ZOOM ROOMS

F I D U C I A R Y
I N V E S T O R S
S Y M P O S I U M
Digital 2020

Investors will have the chance to join zoom rooms with speakers and their peers to discuss the themes of the conference. These include the changing geopolitical dynamics and the potential unravelling of globalisation; the unprecedented fiscal and monetary policy responses and the implications for investments; how investors are positioning portfolios and managing short and long-term risks; supply chain risks and responsible capitalism; and what a sustainable recovery looks like and how investors can ensure it happens.

Time zones

The live digital event will be run across the following time zones

- UTC -7 (Sacramento): 6.00am - 10.30am
- UTC -4 (New York): 9.00am - 1.30pm
- UTC +1 (London): 2.00pm - 6.30pm
- UTC +2 (Paris): 3.00pm - 7.30pm
- UTC +4 (Abu Dhabi): 4.00pm - 8.30pm
- UTC +8 (Singapore): 9.00pm - 1.30am
- UTC +10 (Sydney): 11.00pm - 3.30am

A video recording of each session will be available the next day

top1000funds.com

conexus *financial*
PTY LTD

CONTACTS

Amanda White

Director of institutional content
amanda.white@conexusf.com
P: +61 2 9227 5710
M: +61 417 462 837

Colin Tate

Chief executive
colin.tate@conexusf.com
P: +61 2 9227 5702
M: +61 412 641 099

Bree Napier

Client relationship manager
bree.napier@conexusf.com
P: +61 2 9227 5705
M: +61 451 946 311