top1000funds.com

FIDUCIARY INVESTORS SYMPOSIUM

Digital 2020

December 8

AGENDA

conexus financial PTY LTD

FIDUCIARY INVESTORS DIGITAL SYMPOSIUM, DECEMBER 8, 2020

The Fiduciary Investors Symposium December 2020 global digital program will specifically look at the fallout of the US election, the impact on markets and the long-term effects of geopolitical risk.
No matter what the result – whether Donald Trump will return for a second term, or if Joe Biden wins in November - global markets will be impacted by the political event of the year - the US election.
The past four years has seen a bifurcation in society in the US which has impacted stability and trust around the fundamental nature of institutions.
This program will address the pertinent issues for investors in navigating a fundamentally changed US, what it means for international trade, the future of globalisation and the growth of the economy.
As the instability around the global health and economic pandemic continues, reliability and trust become even more important. This online interactive conference will bring together experts in politics, the economy and international relations to share ideas on the future of the world, and the related risks and opportunities in investments.

AN INTERACTIVE PLATFORM

Attracting involvement from asset owners from all over the globe the event will be streamed live on www.top1000funds.com The event will be held on a technology platform managed by a professional production company in a live studio and will be of broadcast quality. Interactivity will be available via live questions and polls and networking will still take place in the form of virtual table discussions. A platform hub will be created to house relevant thought pieces, www.top1000funds.com articles and podcasts. The live sessions will be recorded and available on demand after the event.

The program is being built on the back of the much-loved Fiduciary Investors Symposium series which over the past 10 years has tackled the issues that long-term investors face and how the long-term thematics in the global economy prompt investors' portfolio decisions today.

DELEGATE PROFILE

The Fiduciary Investors Symposium 2020 global digital event is for the senior investment professionals at large institutional investors around the globe. It will be made available to chief investment officers of pension funds, endowments and sovereign wealth funds, and their investment teams, and for the first time attract chairs and board trustees from all over the world.

MEDIA PARTNER

www.top1000funds.com is the news and analysis site for the world's largest institutional investors. It focuses on strategy and implementation and is populated with original news stories, case studies and research that relate directly to the work of investment professionals at pension funds, endowments and sovereign wealth funds. One of its defining characteristics is truly global content that focuses on the strategies, portfolio construction and implementation techniques of institutional investors.

TUESDAY,DECEMBER 8, 2020 NOTE: ALL TIMES ARE IN GMT

THE US ELECTION – WHAT NOW?

The past four years has seen a bifurcation in society in the US which has impacted stability and trust. What are the pertinent issues for investors in navigating a fundamentally changed US, what does it mean for international trade, the future of globalisation and the growth of the economy? What is the fallout of the US election, the impact on markets and the long-term effects of geopolitical risk?

Stephen Kotkin, Professor in History and International Affairs, Princeton University (confirmed)
Chair: Colin Tate, chief executive, Conexus Financial

THE GLOBAL STATE OF DEMOCRACY

Democracy expert, Tom Carothers, takes us on a journey highlighting the disruption to democracy around the world over the past decade. Using the United States as a case study he looks at the cultural and economic drivers of democracy, and importantly its prospects for survival.
Tom Carothers, Harvey V. Fineberg Chair for Democracy Studies, Carnegie Endowment for International Peace (confirmed)
Chair; Stephen Kotkin, Professor in History and International Affairs, Princeton University

RESILIENCE, DIVERSIFICATION AND POLICY FOLLOWING THE US ELECTION

The COVID-19 pandemic-induced paradigm of zero interest rates and coordinated monetary and fiscal policy is the new macro-economic reality. Add to that the market conditions that will result from the US election and investors head into 2021 with continued uncertainty. With this backdrop, diversification and resilience is more important than ever, but how can investors achieve that in a low interest rate environment?
Rebecca Patterson, co-head of investment research, Bridgewater Associates
Amanda White, director, institutional content, Conexus Financial

TABLE DISCUSSIONS

Investors will have the chance to join private chat rooms with speakers and their peers to discuss the themes of the conference.

THE OUTLOOK FOR 2021

This session will take a deep dive into the macro economic outlook for next year, as well as the medium term and long term; including a discussion of the capital market assumptions that go into that outlook, and the impact on individual asset classes. Importantly it will also discuss asset class correlations and whether investors can rely on their current risk management and portfolio construction tools going forward.
Investor panel
Amanda White, director, institutional content, Conexus Financial

STAKEHOLDER CAPITALISM AND THE TEST OF CORPORATE PURPOSE

Just over a year since the he Business Roundtable re-defined the statement of purpose of a corporation away from shareholder primacy, the world was faced with a severe global crisis. This session looks at companies' responsiveness to the COVID-19 pandemic and inequality issues and how corporations can better serve all stakeholders in the future.
Joshua Bolten, chief executive, Business Roundtable (invited)
Bob Eccles, Visiting Professor of Management Practice, Saïd Business School, University of Oxford (confirmed)
Mark Tulay, founder and CEO of TCP, CEO Sustainability Risk Advisors (confirmed)
John Streur, chief executive, Calvert (invited)
Chair: **Sarah Williamson**, chief executive, Focusing Capital on the Long Term (invited)

THE FUTURE OF WORK AND THE IMPACT ON REAL ESTATE

The COVID-19 pandemic has influenced the way people work and play. Working from home, shopping online and living outside of urban areas are all now the norm. This session examines the future of work and the impact on the real estate sector including the demand for flexibility and quality over quantity.
Will Nicoll, chief investment officer, private and alternative assets, M&G (confirmed)
Olivia Nottebohm, chief operating officer, Dropbox (invited)
Amanda White, director, institutional content, Conexus Financial

THE VACCINE

This session will look at the development of a vaccine for COVID-19 and what cooperation is needed to fight the virus. More broadly it will examine the way in which bio-medical engineering is meeting the needs of changing demographics and creating a better future.
Adrian Hill, Professor of Human Genetics; director of the Jenner Institute; co-director, Oxford Martin Programme on Vaccines (invited)
Geoffrey Ling, MD, founding director of the Biological Technologies Office of DARPA; Professor of Neurology and Neuro Critical Care, John Hopkins Medical Center (confirmed)
Chair: Colin Tate, chief executive, Conexus Financial

Time zones

The live digital event will be run across the following time zones with the starting times of

- New York: 8.00am
- London: 1.00pm
- Paris: 2.00pm
- Abu Dhabi: 5.00pm
- Singapore: 9.00pm
- Sydney: 12.00pm

A video recording of each session will be available the next day top1000funds.com

conexus financial PTY LTD

CONTACTS

Amanda White
Director of institutional content
amanda.white@conexusf.com
P: +61 2 9227 5710
M: +61 417 462 837

Colin Tate
Chief executive
colin.tate@conexusf.com
P: +61 2 9227 5702
M: +61 412 641 099

Bree Napier
Client relationship manager
bree.napier@conexusf.com
P: +61 2 9227 5705
M: +61 451 946 311